

26 JAN 1984

MEMORANDUM FOR: Deputy Director of Personnel for Special Programs

Deputy Director of Personnel for Policy, Analysis, and Evaluations

STAT FROM:

Liaison Division  
Office of Legislative Liaison

SUBJECT: Senate Governmental Affairs-Sponsored Retirement Forums

REFERENCE: Memo for DD/PERS/SP, Subject 13 December 1983 Governmental Affairs Retirement Forum, dated 25 January 1983

1. Attached for your information and use is a copy of the second Senate Governmental Affairs Committee-sponsored retirement forum. These retirement forums, you will recall, are part and parcel of Senator Ted Steven's (R,AL) effort to introduce supplemental social security retirement legislation in early 1985.

2. As is indicated on the attached witness list, the subject of this second forum is "The Retirement Income System: Design Issues", and will be held on 16 February 1984. I will provide you with whatever additional information on this forum I can obtain prior to the 16th.

3. As an aside, have you considered the thought of tasking Hay Associates, Inc, via funded contract amendment, with taking the testimony from these forums and customizing them for the Agency so that Ed Hustead or whomever can tell you what was covered, but only in terms of issues that are relevant to the Agency. Said another way, summarize those issues over which the Agency may exercise some policy initiative, and lead a discussion of same for our own educational purposes. Just a thought.....

STAT  
  
Attachment:  
As stated

Distribution:

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# United States Senate

## COMMITTEE ON GOVERNMENTAL AFFAIRS

### SUBCOMMITTEE ON CIVIL SERVICE, POST OFFICE, AND GENERAL SERVICES

WASHINGTON, D.C. 20510

## Policy Forum

### The Retirement Income System: Design Issues

February 16, 1984

1:30 p.m. - 5:30 p.m.

Dirksen Senate Office Building Room SD106

- |  |  |
|--|--|
| I. Development of the Retirement Income System                         | Dallas L. Salisbury<br>Employee Benefit<br>Research Institute  |
| II. Benefit Design Issues - Panel Discussion                           | Howard Golden  |
| a. Employer/Individual Roles and<br>Flexibility                        | Towers, Perrin,<br>Forster & Crosby, Inc.  |
| b. Vesting/Portability   | A. Dale Stratton   |
| c. Retirement Ages, Disability and<br>Survivor Benefits                | E. I. du Pont de Nemours<br>& Company, Inc.  |
| d. Indexation  | Lawrence Smedley<br>AFL-CIO  |
| III. Designing New Systems: - Panel Discussion<br>The State Experience | Harry L. DuBrin, Jr.<br>New York State Teachers<br>Retirement System<br>William T. Scott<br>United Federation of<br>Teachers |
| MODERATOR: F. Lee Fritschler<br>The Brookings Institution              |  |